THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.

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17 February 2026

Hemsö Fastighets AB

ANNOUNCEMENT OF RESULTS OF ITS TENDER OFFERS

Hemsö Fastighets AB (the "**Offeror**") announces today the results of its invitations to holders of its outstanding (i) EUR 500,000,000 1.00 per cent. Notes due 2026 (ISIN: XS1488494987) (the "**2026 Notes**") and (ii) EUR 300,000,000 1.750 per cent. Notes due 2029 (ISIN: XS1632767718) (of which EUR 243,132,000 in aggregate principal amount currently remains outstanding) (the "**2029 Notes**" and, together with the 2026 Notes, the "**Notes**") to tender such Notes for purchase by the Offeror for cash (each such invitation, an "**Offer**" and together, the "**Offers**"). The Offers were announced on 9 February 2026 and made on the terms and subject to the satisfaction (or waiver) of the New Financing Condition and the other terms and conditions contained in the tender offer memorandum dated 9 February 2026 (the "**Tender Offer Memorandum**") prepared by the Offeror and is subject to the offer and distribution restrictions set out therein. Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

The Expiration Deadline for the Offers was 17.00 hours (CET) on 16 February 2026.

As at the Expiration Deadline, EUR 134,847,000 in aggregate principal amount of the 2026 Notes and EUR 86,220,000 in aggregate principal amount of the 2029 Notes were validly tendered for purchase pursuant to the respective Offers.

The Offeror now announces that it will accept for purchase (subject to the satisfaction or waiver of the Transaction Conditions on or prior to the Tender Offer Settlement Date) all Notes validly tendered pursuant to the Offers.

Pricing for the Offer in respect of the 2029 Notes took place at or around 10.00 hours (CET) today. A summary of the pricing for the Offer in respect of the 2029 Notes is set out below:

Interpolated Euro Mid-Swap Rate	Purchase Yield	2029 Notes Purchase Price
2.274 per cent.	2.574 per cent.	97.398 per cent.

The Tender Offer Settlement Date (subject to satisfaction or waiver of the Transaction Conditions), is expected to be 19 February 2026.

The Offeror will also pay an Accrued Interest Payment in respect of the Notes accepted for purchase by the Offeror pursuant to the Offers.

Notes purchased by the Offeror pursuant to the Offers will be cancelled and will not be re-issued or re-sold. Notes which have not been validly submitted and accepted for purchase pursuant to the Offers will remain outstanding after the Tender Offer Settlement Date.

Following settlement of the Offers (i) EUR 365,153,000 in aggregate principal amount of the 2026 Notes are expected to remain outstanding and (ii) EUR 156,912,000 in aggregate principal amount of the 2029 Notes are expected to remain outstanding.

The Offers have now expired and no further Notes can be tendered for purchase.

The Dealer Managers

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This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the Offers. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Rutger Källén, CFO of the Offeror and Nils Styf, CEO of the Offeror.

DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.